

Cat AccessAccountSM

APPLICATION FOR FINANCING OR CREDIT

Section 1 General Information

***Required Fields**

*Dealer Name _____ Dealer Code _____ Pre-Approval Solicitation # _____

*Business/Individual Name _____ Trade Name (if different) _____

*Physical Address _____ *City _____ *State _____ *Zip _____ County _____

*Primary Account Contact (Name) _____ Title _____ E-Mail _____

*Business Phone _____ Cell _____ Fax _____

*Is Billing Address same as Physical Address (circle one) Yes or No

*Billing Address _____ *City _____ *State _____ *Zip _____ County _____

*Billing Contact Name _____ Phone _____

*Requested Credit Limit \$ _____ CFSC Customer # _____

Section 2 Cat AccessAccount Information

Authorized Users (1 minimum / 3 maximum)

*Name _____ Name _____ Name _____

AccountHolder Plastic Card Requested Y or N Monthly Paper Statement Y or N Do you require multiple accounts Y or N

Section 3 Business Financial Information

*Description of Business _____ *Years in Business _____ *Time as Current Owner _____

*Type of Business (Circle One)
 Sole Proprietorship Corporation General Partnership L.L.C. (provide copy of LLC agreement) Other _____

*Estimated Annual Revenue \$ _____ # of Employees _____ P.O. # Required Y or N SIC Code _____

*Federal Tax ID _____ Sales Tax Exempt Y or N (If yes, please attach copy of exemption certificate)

Bonding Company _____ Contact Name _____ Phone _____

*Has the Business / Principal ever filed Bankruptcy? Y or N If Yes, Date Filed _____

*Are there any outstanding liens or judgments? Y or N If Yes, Dollar Amount \$ _____

Insurance Company _____ Contact Name _____ Phone _____

Do you have Physical Damage coverage for Rental Equipment? Y or N
 *If yes, please provide Insurance Certificate indicating sufficient Physical Damage Coverage to renting Dealer or Fire Theft Vandalism (FTV) insurance will be charged.

Do you have Liability Insurance Coverage? Y or N
 *A Certificate of Commercial General Liability coverage must be provided to renting Dealer before equipment can be rented.

Section 4 Company References

Bank / Finance References-1 minimum

*Name _____ Phone _____ Account # _____

*Checking / Savings/ Loan (circle one) *Balance \$ _____

Name _____ Phone _____ Account # _____

Checking / Savings/ Loan (circle one) Balance \$ _____

Trade References

Trade Name _____ Account # _____ Contact Name _____

Address _____ City _____ State _____ Zip _____ Phone _____

Trade Name _____ Account # _____ Contact Name _____

Address _____ City _____ State _____ Zip _____ Phone _____

Section 5 Personal Information on Owners / Principal / Guarantors

*Name _____ *Title _____

*Address _____ *City _____ *State _____ *Zip _____ *Phone _____

*% Ownership _____ *DOB _____ *SSN _____ *Net Worth _____ *Annual Income _____ *Mo. House Pmt _____

Name _____ Title _____

Address _____ City _____ State _____ Zip _____ Phone _____

% Ownership _____ DOB _____ SSN _____ Net Worth _____ Annual Income _____ Mo. House Pmt _____

YOU WARRANT THAT EACH TIME YOU OR ANY AUTHORIZED USER USE THE ACCOUNT, YOU AGREE AND PROMISE THAT THE TRANSACTION IS FOR A COMMERCIAL PURPOSE ONLY AND NOT FOR PERSONAL, FAMILY OR HOUSEHOLD PURPOSES.

Notice: Applicant and each other person signing below warrants and represents that the information given in this application is complete and accurate, and is provided for the purpose of obtaining credit in an amount set by our credit policies and procedures. Applicant authorizes the Caterpillar Dealer listed on the front of this application, Caterpillar Financial Services Corporation, and/or Caterpillar AccessAccount Corporation (the three entities referred to as "we, us and our") to obtain information from banks, credit bureaus, trades references, and other creditors and requests each of the aforementioned to advise us of their credit experience with, and to express an opinion as to the credit record of the Applicant or other such person as such party may deem appropriate and release any credit information, including but not limited to your balance sheet, cash flow statement, and income statement to us, which we may share among ourselves.

Applicant understands and agrees that the terms or type of each sale, loan, lease, credit line or credit granted by us, are governed by the terms and conditions set forth in each of our agreements, invoices, or similar documents and shall govern that Applicants' relationship with that entity. Applicant authorizes the Caterpillar Dealer, Caterpillar Financial Services Corporation and Caterpillar AccessAccount Corporation, to release any and all information contained in this application, or any and all information with regard to any account, loan, lease or sale to any and all Caterpillar Dealers, Caterpillar Financial Services Corporation, Caterpillar, Inc., it's subsidiaries, and affiliates.

Further, Applicant and each other person signing below on behalf of the Applicant and/or as guarantor, agrees that we may obtain personal credit reports with respect to Applicant and each such person, in assisting in making a credit decision, in connection with the continuation of the credit provided herein, or pursuant to a subsequent application or request, reviewing your account, and assisting in taking collection activity.

You understand that any decision to grant or deny credit by the Caterpillar Dealer will be made by that Caterpillar Dealer, and that any decision to grant or deny credit by Caterpillar Financial Services Corporation will be made by Caterpillar Financial Services Corporation and that any decision to grant or deny credit by Caterpillar AccessAccount Corporation will be made by Caterpillar AccessAccount Corporation.

The fact that this application contains reference to "amount of credit applied for" shall not be deemed a limitation of liability by Applicant or Guarantor. Applicant acknowledges that the extension of credit based on this application by any of the entities listed herein, the Caterpillar Dealer, Caterpillar Financial Services Corporation, Caterpillar AccessAccount Corporation and/or by any Caterpillar Dealer does not obligate any other of the aforementioned parties to extend credit to the Applicant. Applicant also acknowledges and understands that any of the aforementioned entities may, in its sole discretion, refuse to extend credit to Applicant in connection with any credit transaction, if granted or denied by the entities you have the following rights and responsibilities:

CATERPILLAR DEALER: If the Caterpillar Dealer extends credit, Applicant agrees to pay invoices in accordance with the terms and conditions thereof and further, customer shall be responsible for a collection cost actually incurred by Caterpillar Dealer and for reasonable attorneys fees in connection with the collection of customer's indebtedness with Caterpillar Dealer. If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact the Caterpillar Dealer that may have accepted this application.

CATERPILLAR FINANCIAL SERVICES CORPORATION: If your application for business credit is denied, you have the right to a written statement for the specific reasons for the denial. To obtain the statement, please contact Caterpillar Financial Services Corporations at P.O. Box 340001, Nashville, TN 37203 within 60 days from the date you are notified of the decision. Caterpillar Financial Services Corporation will send you a written statement with the reason for the denial within 30 days from receiving your request.

CATERPILLAR ACCESSACCOUNT CORPORATION: If your application for business credit is denied, you have the right to a written statement for the specific reasons for the denial. To obtain the statement, please contact Caterpillar AccessAccount Corporation at P.O. Box 340001, Nashville, TN 37203 within 60 days from the date you are notified of the decision. Caterpillar AccessAccount Corporation will send you a written statement with the reason for the denial within 30 days from receiving your request.

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex marital status, age (provided the applicant had the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this Lender is the FTC Regional Office for the region in which the Lender operates or the Federal Trade Commission, Equal Credit Opportunity, Washington, D.C. 20580.

We Comply with Section 326 of the USA PATRIOT Act. This law mandates that we verify certain information about you while processing your account application.

*By _____ Title _____ Date _____

*By _____ Title _____ Date _____

To apply for the Cat AccessAccount by mail, send to: P.O. Box 3019, Southeastern, PA 19398-3019

To apply by fax: 1-800-304-2801

To apply online: www.cataccessaccount.com

For Cat AccessAccount questions call: 1-888-CAT-8811